

# Client Intake Form

# Gony Halevi MA, LMHC

Client Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Date of First Visit: \_\_\_\_\_

Address: \_\_\_\_\_ City, State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone \_\_\_\_\_ Mobile Phone: \_\_\_\_\_

Can insurance and billing information be sent to the address above?  Yes  No

How did you hear of us? \_\_\_\_\_

Sex:  Male  Female

Relationship Status:  Single  Married  Other

Employment:  Employed  Full-Time Student  Part-time Student

Emergency Contact: \_\_\_\_\_ Contact's Phone: \_\_\_\_\_

During the past year have you been seen elsewhere for mental health services?  Yes  No

If so, where: \_\_\_\_\_ Type of therapy:  Individual  Family/Couple

Other Therapist Name: \_\_\_\_\_ Phone: \_\_\_\_\_

PCP Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Medication Management: \_\_\_\_\_

	Primary Insurance	Secondary Insurance
<b>Insurance Carrier Name:</b>		
<b>Policy #:</b>		
<b>Subscriber on Policy:</b>		
<b>Subscriber Date of Birth:</b>		

Our office **DOES NOT GUARANTEE** that your insurance provider will reimburse your therapy services. As the client, it is your responsibility to be aware of your health care/mental health benefits. If your insurance provider does not pay or respond to all/any claims filed, you will then be responsible for payment.

**RELEASE, ASSIGNMENT AND RESPONSIBILITY:** I authorize the release of information which is necessary to the process of my (and my dependent's) insurance claims, and request payment directly to **Gony Halevi, LMHC**. Also, I accept responsibility for any charges that my insurance company may not pay for.

Signed: \_\_\_\_\_ Relation to Patient: \_\_\_\_\_  
(if not signed by patient)

Printed Name: \_\_\_\_\_ Date of Signature: \_\_\_\_\_